



SASSY GOLD

CSE: **SASY** | OTCQB: **SSYRF** | FSE: **4E7**

*We're Sassy. We Think **BIG.**
And We Make It Happen!*

March 1, 2024

FORWARD LOOKING STATEMENTS

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward looking information”, with respect to a performance expectation for Sassy Gold Corporation. Such forward looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulation of national and local governments and political and economic developments in Canada and other countries where Sassy carries out or may carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits, including risks obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

Qualified Person

The technical information in this presentation has been reviewed and approved by Mr. Ian Fraser, P.Geo., VP Exploration for Sassy Gold Corp. Mr. Fraser is the Qualified Person responsible for the scientific and technical information contained herein under National Instrument 43-101 standards.

ABOUT **SASSY GOLD**

Eskay Camp
Northwest BC 

With exposure to gold and the clean energy sector, Sassy is well positioned, determined and capable to have a transformational year in 2024.

- Sassy CEO Mark Scott

WHY INVEST IN **SASSY**?



Dynamic **Leadership**



Discovery **Leverage**



Compelling **Share Structure**



Financial **Strength**



Attractive **Asset Mix**



Market **Savvy**

March 1, 2024 News: Sassy Gold Corp. is pleased to announce that it has signed binding letters of intent with various arms-length vendors (the “Vendors”) to acquire a total of fifteen (15) advanced uranium properties in Utah and Colorado, USA (the “Transaction”). All of these properties, comprising 8,200 acres or 33 sq. km, are located within the Colorado Plateau geological region and fourteen (14) of them have featured historical production with more than two dozen past producing mine portals and shafts among them (the “Properties”).

EXPLORATION DISCOVERY **TEAM**



Mark Scott

President/CEO & Director

Mark became Sassy's founding CEO in January 2020 and quickly took the company public in August of that year. As Head of Manitoba Operations for Vale Canada through 2018, he successfully managed an annual combined opex and capex budget of \$500 million (U.S.) including a workforce of 1,875. He has two decades of experience in all phases of surface and underground mining, metallurgical processing, and associated service and support functions, within multiple mining majors.



Ian Fraser, P.Geo.

VP Exploration

An expert in geological models and structural settings, Ian has been directly involved in the discovery of six gold deposits in North and South America with three of those having gone into production.



Mike Middleton

Eskay Camp Gold Hunter

Mike, who owns Middleton Geoscience, is an accomplished Eskay Camp "gold hunter" with more than three decades of industry experience. Sassy has benefited tremendously from his deep knowledge of the Foremore Property.



Terry Coughlan, P.Geo.

The founding CEO of producer GoGold Resources, Terry has a nearly 40-year record of success in mineral exploration, operations and corporate development. Notably, each of the last three public companies with which he's been involved have developed a producing mine.



Kate McLaughlin, P.Eng.

Kate has 25 years of technical, operations and leadership experience with Noranda, Falconbridge, Xstrata, Vale and Stantec. As the Innovation Leader for Stantec's Energy & Resources operating unit, she developed innovative approaches and solutions for the mining, oil and gas, power and dams business lines.



Ronacher McKenzie Geoscience provides Sassy with industry leading expertise in data integration, analysis and interpretation, geophysical interpretation, and machine learning.



SASSY'S URANIUM OPPORTUNITY

Highlights

- *Uranium is a key pillar of the clean energy revolution*
- *As the world transitions to a low-carbon economy and the demand for clean baseload electricity increases, nuclear energy must key a significant role*
- *Sassy has signed binding letters of intent with various arms-length vendors to acquire a total of 15 advanced uranium properties in Utah and Colorado (refer to March 1, 2024 news release)*
- *Sassy owns a 20% interest in the Highrock Uranium Project in Saskatchewan after an exploration investment in 2022*

USA URANIUM

Harnessing Nuclear Power is Key to U.S. Energy Independence

Sassy (refer to March 1, 2024 news release) has signed binding LOI's to acquire 15 advanced uranium properties in Utah and Colorado, 14 of which are past producers highlighted by the Independence Property located immediately off Interstate 70 near Green River, Utah, and adjacent to Western Uranium's advanced San Rafael Project.

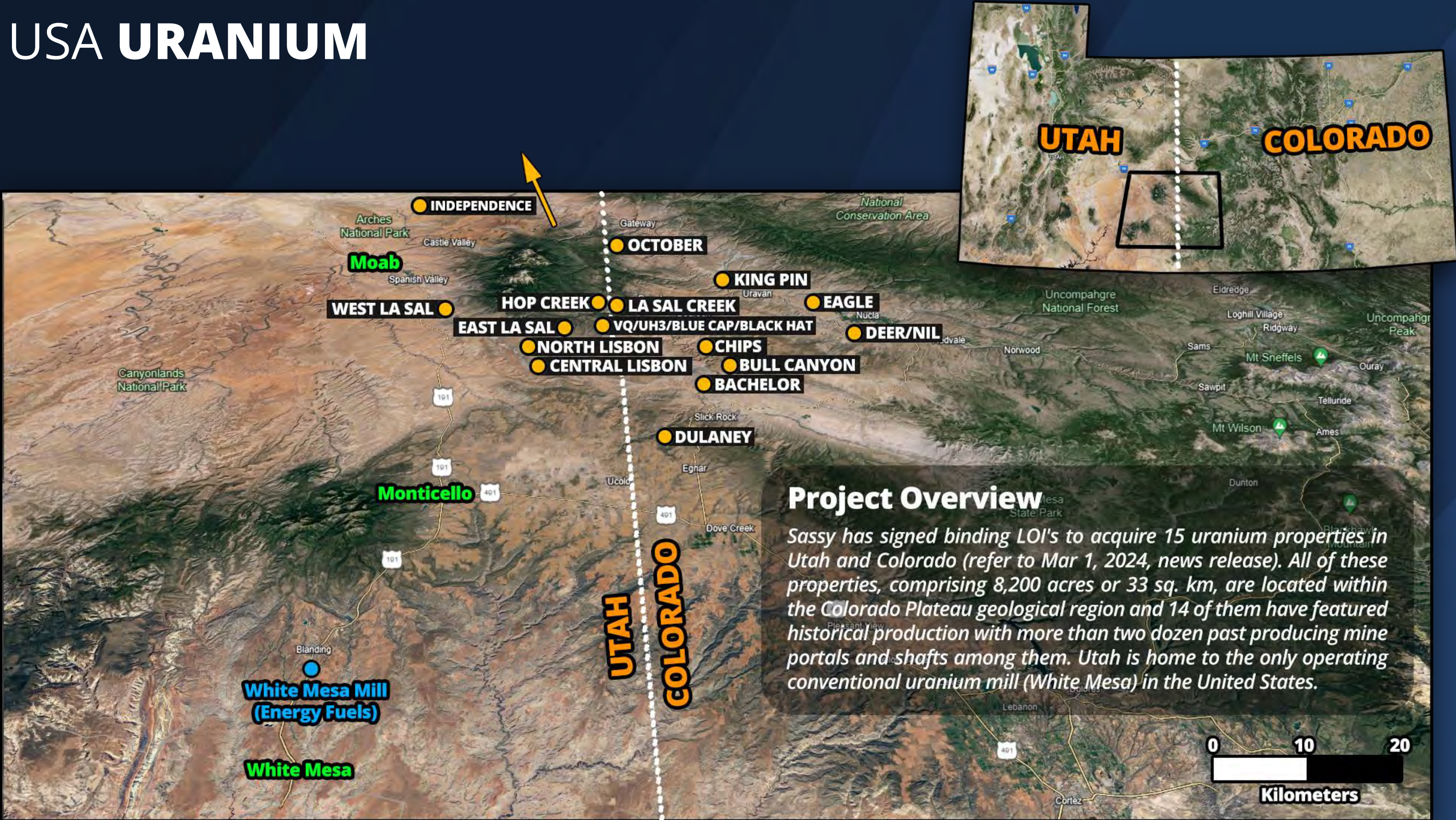
- Independence is currently permitted for small-scale underground extraction and surface disturbance;*
- Clear path to potential near-term extraction at Independence, a sandstone-hosted deposit in Utah's prolific Salt Wash Formation which has accounted for 122 lbs. of the state's historical uranium production since 1904 (source: Utah Dept. of Natural Resources, 2021, Open-File Report 735);*
- Uranium mineralization outcrops at surface at Independence, a notable past producer in the region, and dips east toward the San Rafael Project.*



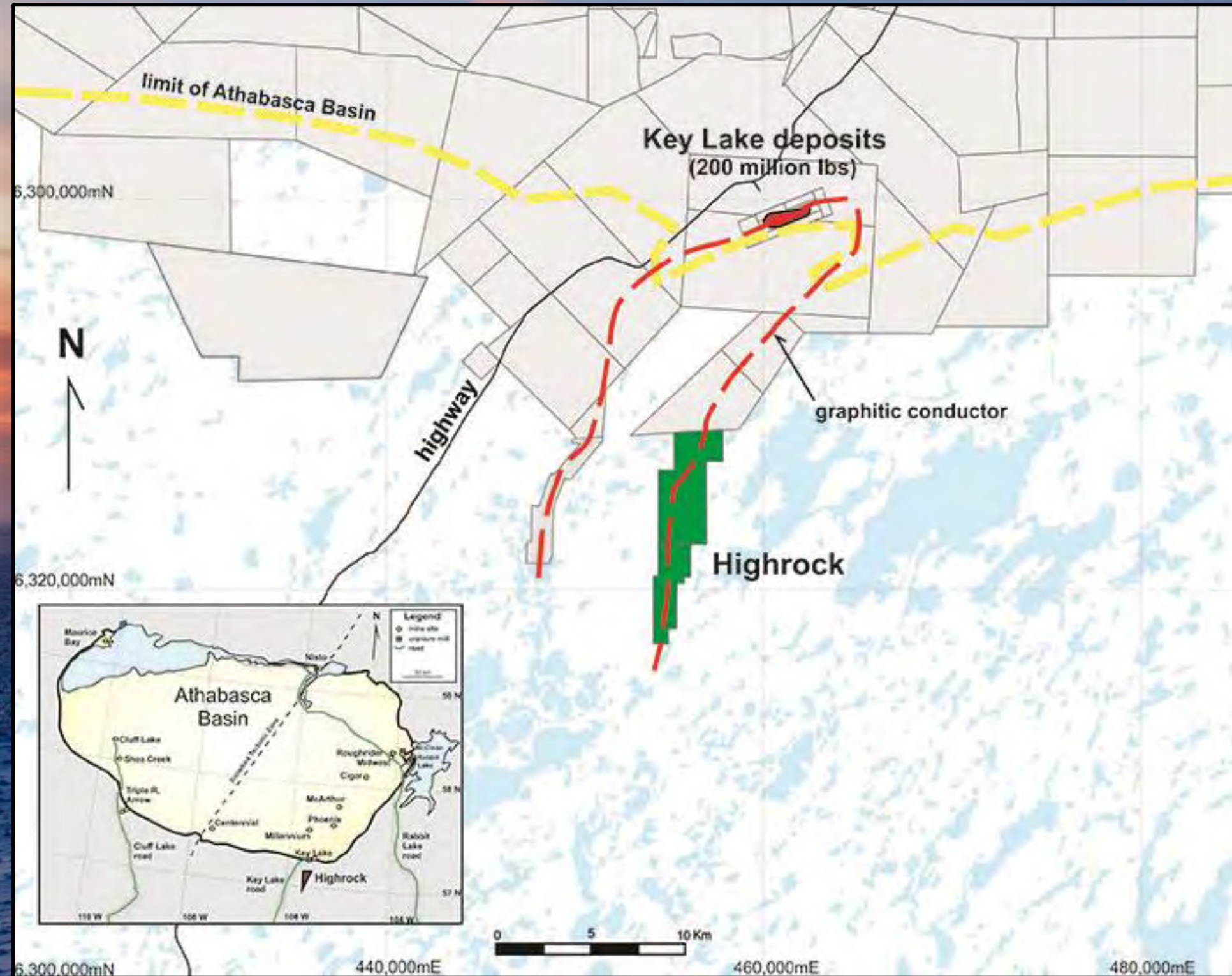
Green River, Utah

Note: A Qualified Person (as defined in NI-43-101) has not done sufficient work to verify the historical drilling data at Independence or the other 14 properties that Sassy can acquire as part of the binding LOI's. Additional work, including drilling and logging, will be required to confirm and update the historical drilling and logging data, including a review of data integrity, assumptions, parameters, methods, and testing. Historical exploration data do not meet reporting requirements as prescribed under NI-43-101. Sassy is not treating the historical data as current and it should not be relied upon.

USA URANIUM



SASKATCHEWAN URANIUM

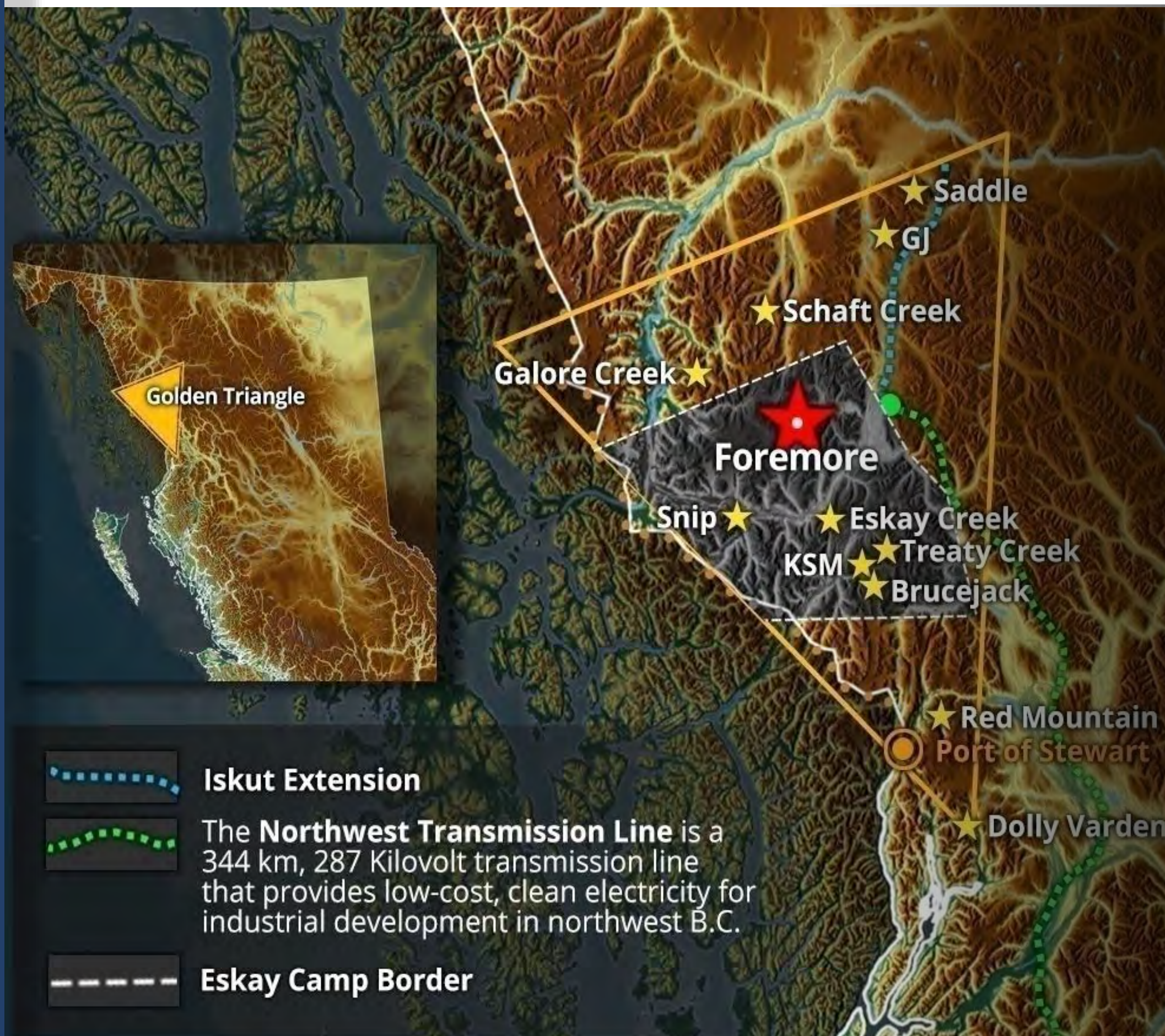


The 20 sq. km Highrock Property, controlled by Forum Energy, is situated just outside the Athabasca Basin along the same interpreted conductive lithological unit that hosts the Key Lake deposits.

SASKATCHEWAN **URANIUM**

- *The exploration target at Highrock is a basement-hosted deposit similar in style to **NexGen Energy's** Arrow deposit and **Fission Uranium's** Triple R deposit*
- *Gravity surveys at Highrock have identified numerous gravity lows, some associated with zones of alteration, along a strong multikilometre-long EM (electromagnetic) defined graphite conductor*
- *Initial drilling by Forum in 2016 defined zones of chloritization, bleaching, elevated boron and other pathfinder elements (some associated with the gravity lows), which are in need of follow-up drilling*
- ***Cameco Corp.** adjoins Highrock to the east, the upper northwest and along strike to the south. **Fission 3.0** has property immediately southeast of Highrock*

THE ESKAY CAMP

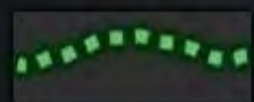


*In The Heart of Northwest B.C.'s Prolific **Golden Triangle***

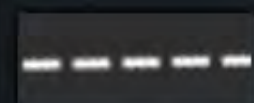
- *Eskay Camp is still under-explored with receding glaciers and new technology accelerating this latest discovery phase*
- *Billions of dollars of new infrastructure (i.e., roads, power, facilities) over the past decade*
- *Supportive First Nations are active participants in Eskay Camp's development*
- *Barriers to entry are very high - virtually no claims are open for staking and only about 15 companies control a vast area, meaning Eskay Camp juniors command premium valuations*



Iskut Extension



The **Northwest Transmission Line** is a 344 km, 287 Kilovolt transmission line that provides low-cost, clean electricity for industrial development in northwest B.C.



Eskay Camp Border

THE **ESKAY CAMP** = **ELEPHANT COUNTRY!**

8,500
sq. km Total Area

186 M
Oz Gold

958 M
Oz Silver

52.2 B
Lbs Copper

1 Billion
Lbs. Molybdenum



Pretium Resources' Brucejack mine

Highlights

- *Made for mining*
- ***Total area** = approximately **850,000 hectares** (8,500 sq. km)*
- ***186 million** ounces of gold, **958 million** ounces of silver, **52.2 billion** pounds of copper, and 1 billion pounds of molybdenum in NI 43-101 current resources (all categories)**
- *One of Canada's highest-grade operating gold mines at **Brucejack***
- *One of the world's largest reserves of gold and copper at **KSM***

* Sources: Seabridge NI-43-101 Estimates of Reserves and Resources By Project (Dec. 2020); Brucejack Project Reserves & Resources Update (March 2020); Tudor Gold March 2021 Initial Resource Estimate; 2021 Eskay Creek Mineral Resource Estimate (Skeena Resources, April 2021). Cautionary note: Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resources estimated will be converted into mineral reserves. Sassy notes that the mineralogical qualities and indications of other properties in the Eskay Camp are not necessarily indicative of the qualities or potential of the Foremore Project, and that such disclosure should not be relied upon by investors.

ETR | \$1.4 million
SASY | \$2.7 million
MTS | \$3.3 million
ENDR | \$7.3 million
GGI | \$11 million
ESK | \$51 million
AMK | \$62 million
TUO | \$69 million
TUD | \$192 million
SKE | \$415 million
SEA | \$1.36 billion
NGT

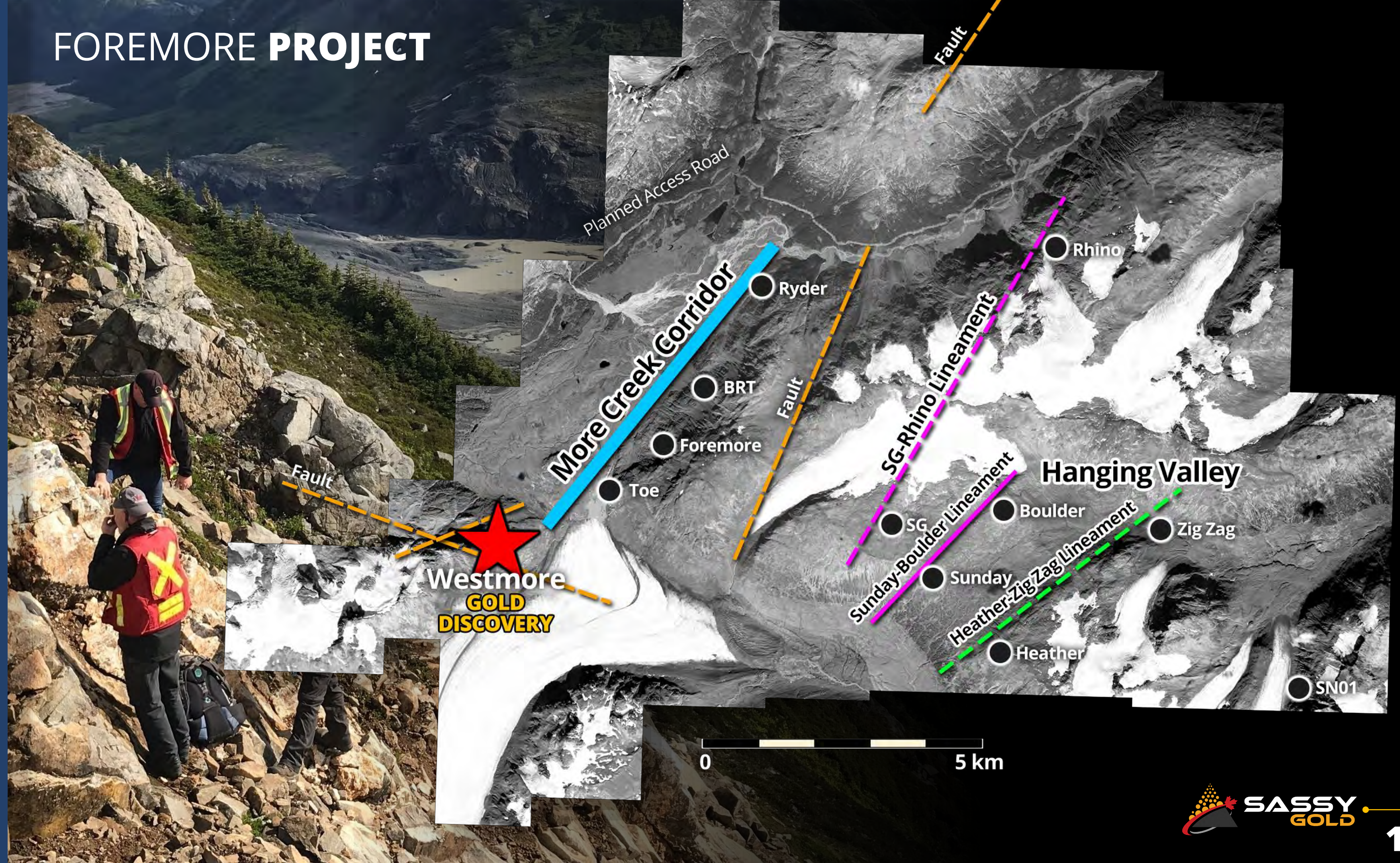


ESKAY CAMP PEER COMPARISON

Market Capitalization (February 26, 2024)



FOREMORE PROJECT



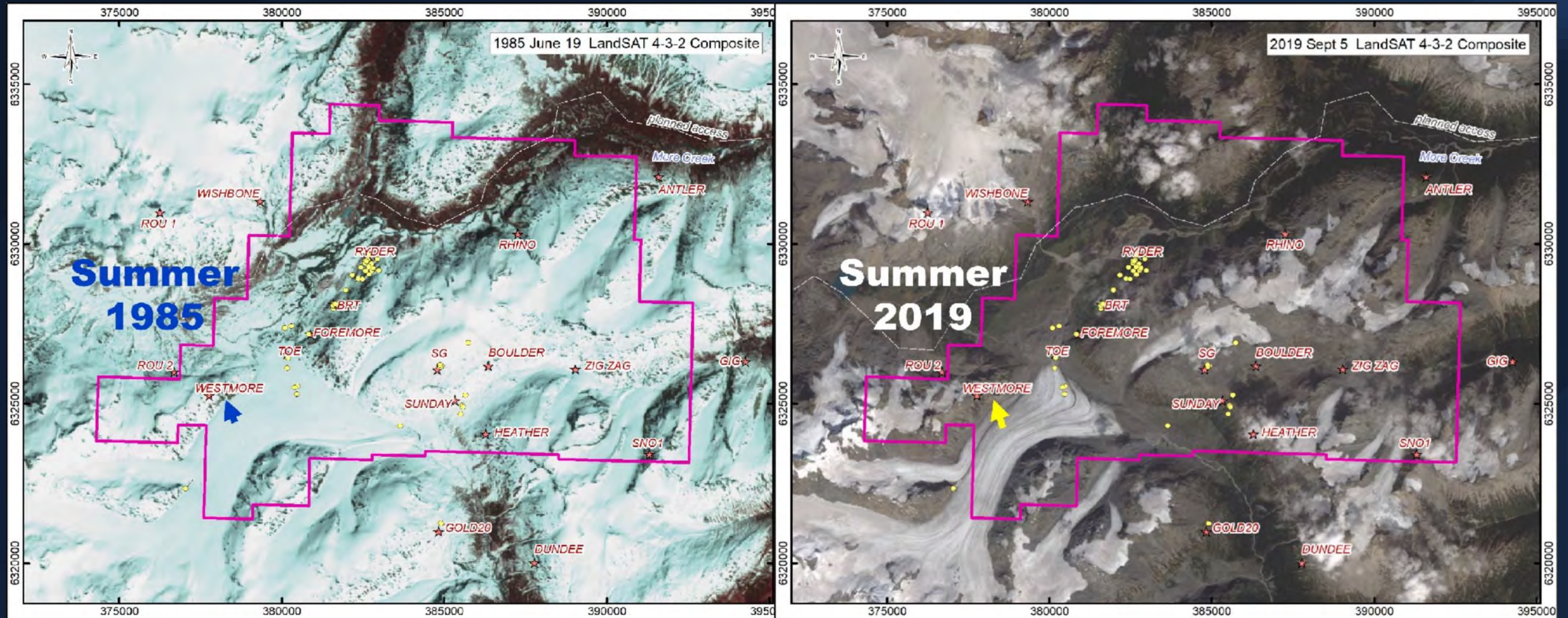
AIMING HIGH

Foremore Project

- Covers **146 sq. km** and is now 100% owned by Sassy
- Located 45 km north of the Eskay Creek mine in under-explored section of **Eskay Camp**
- Three major areas of focus offer exceptional discovery potential
- Grassroots Westmore target quickly became new gold discovery in 2020

OPENING UP THE **EXPLORATION WINDOWS**

Satellite images show extent of snowpack retreat at Foremore



Receding Ice

Westmore Gold Discovery

WESTMORE GOLD DISCOVERY

Highlights

- *Westmore has been one of the quickest grassroots discoveries in recent memory in the Eskay Camp, advancing from an unknown target in 2019 to an early-stage drilling discovery by the fall of 2020, and is ideally positioned for further exploration success as the gold sector heats up again*
- *Sassy has now completed 36 drill holes at Westmore - 18 of 19 holes in 2022 intersected mineralization, the highest percentage of hits since Westmore drilling began in 2020*
- *One of the last drill holes of the 2022 campaign (WM22-035) cut three separate mineralized intervals, including two at depth with grades as high as 5.8 g/t Au in quartz veining, to confirm that gold mineralization occurs at the Westmore intrusive over approximately 470 metres in the vertical dimension*
- *The abundance of mineralized veins with pockets of high-grade, combined with critical pathfinder elements in drill core (consistent with features at surface) and thick zones of quartz stockworks in drill core, suggests the potential for a large orogenic gold deposit at Westmore*



TIMING IS **KEY**

The gold-bearing quartz veins from the Westmore discovery zone contain galena that overlaps in composition with the field of Jurassic-aged galena from the Eskay Creek mine, and these veins crosscut the Westmore granodiorite.

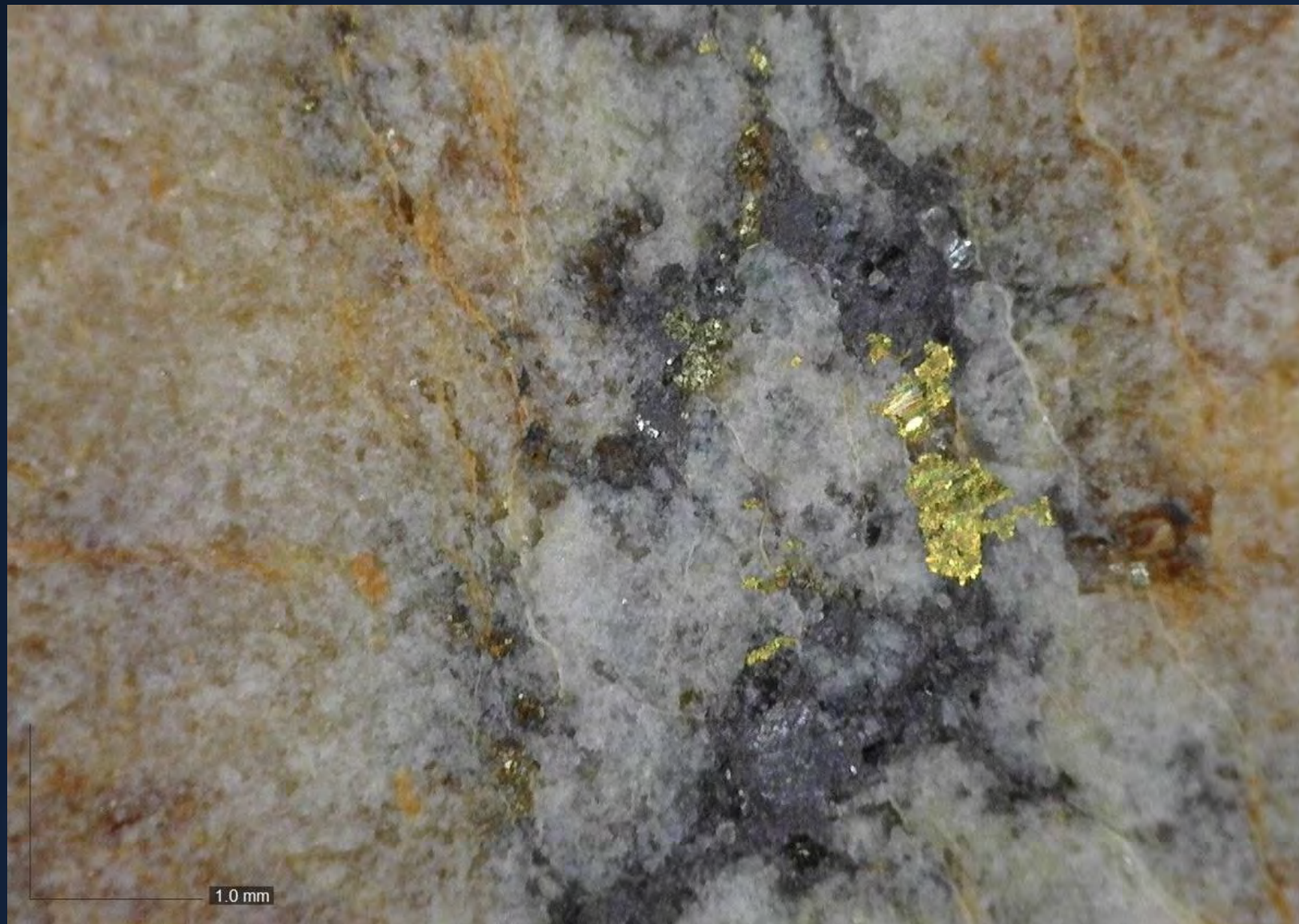


Photo demonstrates the galena-visible gold association observed in numerous quartz veins-stockworks that cut the Westmore intrusive.

Recently completed geochronology study has put the time of emplacement of the Westmore Intrusive at 189.6 ± 0.21 Ma (Early Jurassic). Notable examples of gold deposits in the Eskay Camp of a similar age are Brucejack and Snip.





WESTMORE - SURFACE ROCK SAMPLE ASSAYS (2022-2019)

Highlights – Top 20 Surface Samples

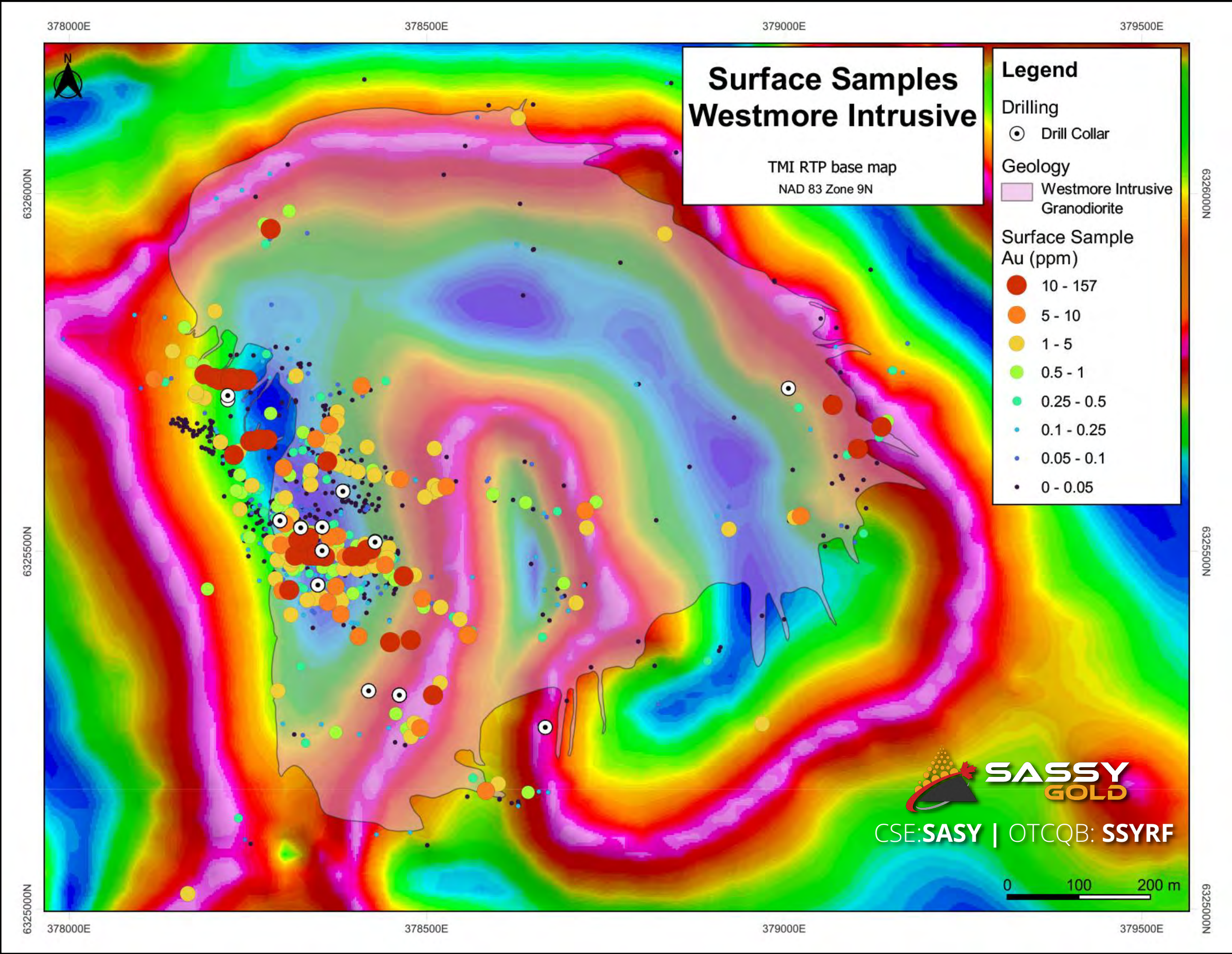
Sample #	Type	Au (g/t)	Ag (g/t)
C0012933	Grab	157	83.50
B0020723	Grab	125.52	1,900
C0012607	Chip	120.40	35.29
B0020721	20cm chip	119.64	1,036
C0012588	Chip	101	1,320
C0026497	Chip	96.90	68.10
C0026509	Chip	92.60	1,510
E247853	Grab	84.50	80.00
C0012901	Chip	82.90	35.6
B0020722	30cm chip	81.10	987
C0026571	Grab	61	39.30
C0012801	Chip	59.40	286
C0012938	Grab	54.40	40.60
C0012606	Float	49.60	1481
E247686	Chip	49.60	195
C0026494	Grab	48.50	14.80
C0012511	Chip	47.50	691
B0020724	Chip	44.27	750
C0026552	Chip	39.80	29
Average		79.77 g/t	556.96 g/t

Total Samples: **1,026**

Average gold grade: **2.65 g/t Au**

***Note:** Investors are cautioned that surface rock samples are selective in nature and are not necessarily representative of mineralization hosted on the property.*

SASSY SURFACE SAMPLES WESTMORE INTRUSIVE



WESTMORE - DRILL ASSAY HIGHLIGHTS

It's unusual, even in the prolific Eskay Camp, to immediately drill into mineralization at a target with virtually no previous exploration. In the case of Westmore, just a few months of preliminary surface work was boldly followed in 2020 by 6 relatively shallow first-ever drill holes featuring multiple high-grade intercepts. Thirty additional drill holes have been completed since then, confirming the presence of more than two dozen veins with mineralization extending to a depth of nearly half a kilometer.



"The Eskay Camp is one of the best addresses in the world for high-grade gold exploration and mining. What's so encouraging about Westmore is that this is a completely new grassroots discovery with a large surface footprint and improving early-stage drill results. As we ramp up drilling and tighten up drill spacing, the expectation is for even better results. The Eskay Camp is renowned for its upside surprises."

- Sassy CEO Mark Scott

86.4 g/t Au and 41.6 g/t Ag over 0.7 m within **1.4 m @ 43.2 g/t Au** and 20.8 g/t Ag (WM21-015)

74.6 g/t Au and 47.3 g/t Ag over 0.35 m starting at **27.65 m**, and **7.4 g/t Au** and 14.1 g/t Ag over 0.80 m starting at 45.45 m (WM22-033)

55.2 g/t Au and 32.3 g/t Ag over 0.8 m within **1.5 m @ 26.6 g/t Au** and 15.7 g/t Ag (WM21-014)

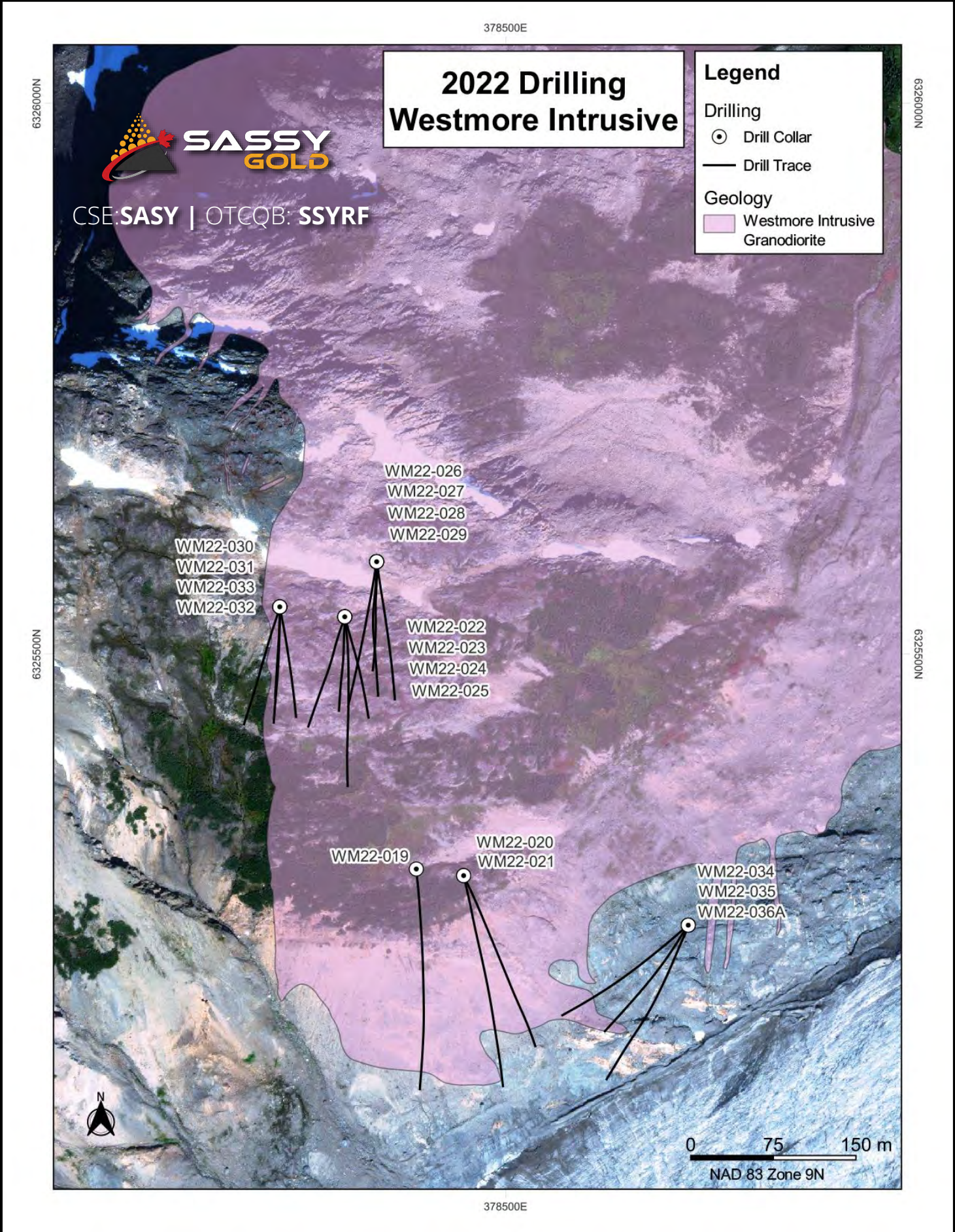
26.3 g/t Au and 17 g/t Ag over 0.7 m within **2.2 m @ 8.4 g/t Au** and 6.3 g/t Ag (WM21-016)

20.2 g/t Au and 19.3 g/t Ag over 0.8 m within **1.6 m @ 10.2 g/t Au** and 9.8 g/t Ag (WM21-017)

14.2 g/t Au and 22.6 g/t Ag over 0.9 m within **2.3 m @ 5.6 g/t Au** and 9.1 g/t Ag (WM20-002)

Note: Drill hole intercepts are core lengths
- true widths are unknown at this time.

WESTMORE DRILLING MAP



MORE CREEK CORRIDOR (MCC)



Mark Scott at BRT Showing

Highlights

- The gold-silver-rich More Creek VMS Corridor was expanded to 5 km following the most recent drilling by Sassy in 2020
- Shallow drilling by Sassy in 2020 returned semi-massive and massive sulphides in 7 of 9 drill holes at the historic **BRT** target including an 8-m **core interval grading 4.35 g/t AuEq** (FM20-01), extending this zone along strike to the north and south
- Historical drilling has also encountered high-grade gold-silver-copper-zinc mineralization at depth along the MCC at the Ryder target 2 km north of BRT (0.80-m core interval starting **202.8-m** downhole in FM04-32 assayed **26.5 g/t Au, 85 g/t Ag, 8.6% Zn, 2.2% Cu and 1.28% Pb**)
- 2021 VTEM Survey revealed potential new targets requiring further investigation on the ground

HANGING VALLEY

Highlights

- *The Hanging Valley on the eastern side of Foremore is defined by multiple precious and base metal showings and various mineralization styles over broad areas*
- *Very under-explored with only limited mapping, sampling and historic drilling*
- *Sassy surface sampling along the Sunday-Boulder lineament returned up to **142 g/t Au***
- *High-grade gold values from additional in-situ surface samples over a 1 km strike length at Boulder included **48.8 g/t, 36.3 g/t, 24.6 g/t, 20.9 g/t, and 13.9 g/t Au***
- *2 km north of Boulder, an outcrop grab sample returned **10 g/t Au, 156 g/t Ag, 19.7% combined Zn-Pb and 0.14% Cu***
- *2 km south of Boulder, a surface sample featuring massive chalcopyrite within a limestone host returned **21.4% Cu** and 12.7 g/t Ag at the **Heather Showing***



FINANCIAL STRENGTH

Sassy is Leveraging the Power of 3 Successful Juniors

Gander Gold is "All Newfoundland, All the Time". The company is one of the island's largest claim holders targeting new high-grade gold discoveries with encouraging early success at Gander North, Mount Peyton, Thwart Island, Lizard Pond and Cape Ray 2 ahead of first-ever diamond drilling.

Galloper Gold, a newly-listed CSE company (CSE: BOOM), has an advanced gold-copper project on Glover Island in southwest Newfoundland. Galloper's dominant land position on Glover Island extends 36 km along a northeast trend and surrounds an historic gold deposit on claims currently held by the provincial government.

MAX Power listed on the CSE in February 2022 and has acquired a strong suite of lithium properties in Quebec and Arizona. MAX's Willcox Property in southeast Arizona was diamond drilled for the first time ever in late 2023/early 2024 with results pending.



SASSY GOLD **SHARE STRUCTURE**

Share Structure as of **March 1, 2024**

Outstanding: **76,585,572**

Options: **3,000,000**

RSU: **1,112,500**

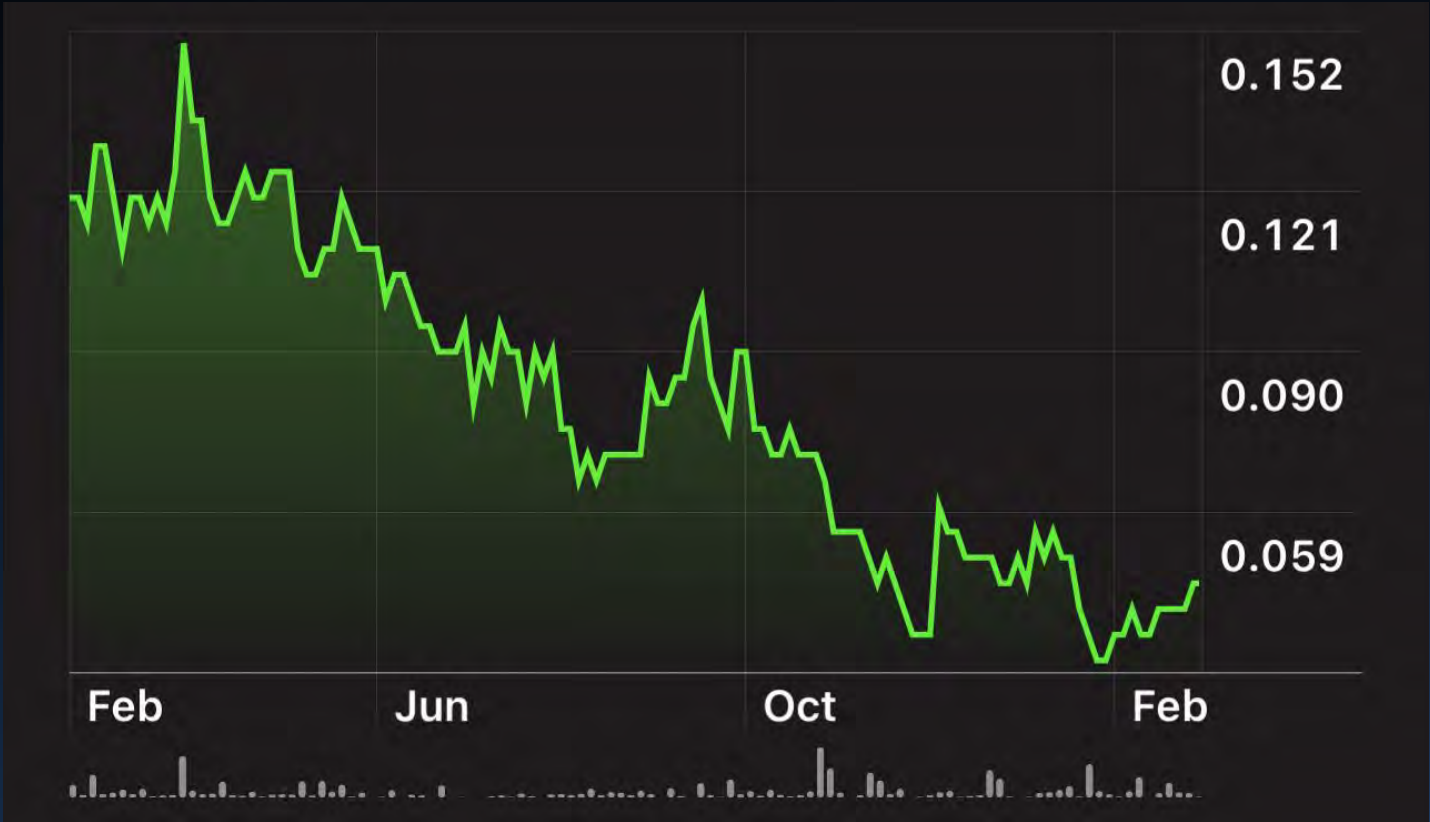
Warrants: **Nil**

Fully Diluted Shares O/S: 80,698,072

CSE: **SASY**

Market Cap | CAD \$ 2.7 million

Year High | Low | CAD \$ 0.155 - \$ 0.03



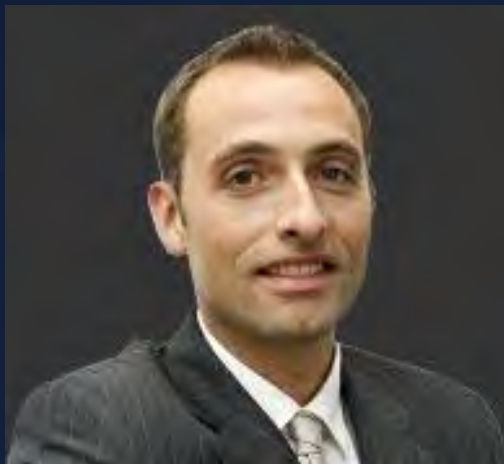
MANAGEMENT/DIRECTORS



Mark Scott
President/CEO & Director



Ian Fraser, P.Geo
Vice President Exploration



Sean McGrath, CGA/CA
Chief Financial Officer



Terry Coughlan, P.Geo
Independent Director



Kate McLaughlin, P.Eng.
Independent Director



Richard Savage
Director



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GOLD

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People Driven. Discovery Focused.

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